

Disclosures of Reason for Encumbrance as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A:

General Details

1.	Name of Listed Company (LC)	GMR Airports Infrastructure Limited		
2.	Stock exchanges where the target company is listed	NSE	BSE	MSEI
		Yes	Yes	NA
3.	Name of the promoter(s) / PACs whose shares have been encumbered	GMR ENTERPRISES PRIVATE LIMITED		
4.	Total promoter shareholding in the listed company	Number of Shares		6976283187
		% of total share capital		66.07%
5.	Encumbered shares as a % of promoter shareholding	27.25%		
6.	Whether encumbered share is 50% or more of promoter shareholding	No		
7.	Whether encumbered share is 20% or more of total share capital	No		

Remarks (Optional)

8.	Additional Information (For Public dissemination)	<p>A)The percentage of encumbered shares indicated above is in proportion to the total shareholding of the Promoter Group comprising GMR Group and Groupe ADP. However, the total encumbered shares held by GMR Group promoter alone, is 53.31%.</p> <p>B)The Encumbrance is towards pledge for an existing facility, hence cumulative numbers have been shown against Value of Shares & Amount Involved.</p>	
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Details of all the events/ agreements pertaining to encumbrance

Specific details about the encumbrance		Encumbrance 1		
1.	* Date of Creation of encumbrance	21-Aug-2024		
2.	* Type of encumbrance	Pledge		
3.	* No. of shares encumbered	8500000		
4.	* Shares encumbered as a percentage of total share capital	0.08%		
5.	* Name of the entity in whose favour shares encumbered (X)	VISTRA ITCL (INDIA) LIMITED (FOR THE BENEFIT OF GMR INFRA PROJECTS PRIVATE LIMITED)		
6.	* Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? (If No, provide the nature of the business of the entity)	No	Debenture Trustee	
7.	* Names of all other entities in the agreement (Please fill NA in case there is no other entity)	* Listed company and its group companies (if any)	GMR INFRA PROJECTS PRIVATE LIMITED	
		* Other entities (if any) –	NA	
8.	* Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes		
		Name of the issuer	GMR INFRA PROJECTS PRIVATE LIMITED	
		Details of the debt instrument	Secured, unlisted, unrated, redeemable, non-convertible debentures	
		Whether the debt instrument is listed on stock exchanges?	No	
		Credit Rating of the debt instrument	Not Applicable	
		ISIN of the instrument	INE0QJZ07029	
9.	* Security Cover / Asset Cover	* Value of shares on the date of event / agreement (A)	₹ 2,72,31,75,000	
		* Amount involved (against which shares have been encumbered) (B)	₹ 1,00,00,00,000	
		* Ratio of A / B	2.72	
10.	Utilization of borrowed amount (1. Please tick all that are applicable 2. In case (b) or (c) is selected, please provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.)	(a) Personal use by promoters and PACs	Yes	
		(b) For the benefit of listed company	No	
		(c) Any other reason (please specify)	Yes General corporate purpose	

Place:- New Delhi
Date: 23-Aug-2024

Name
Signature